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### **Application Form**

**AARP® Medicare Supplement Insurance Plans** 

Insured by

EAR HERE

UnitedHealthcare Insurance Company (UnitedHealthcare), Hartford, CT 06103

### Instructions

- 1. Fill in all requested information on this Application Form and sign in all places a signature is needed.
- 2. Print clearly, using CAPITAL letters AND black or blue ink not pencil. Example: ★Yes □No □Not Sure
- 3. Initial any changes or corrections you make while completing this Application Form.

**Note:** Plans and rates are only good for residents of the state of South Carolina. The information you provide on this Application Form will be used to determine your acceptance and rate.

Applicant First Name	MI	Last Name	
Permanent Home Address Line 1 (P.O. Box/	PMB is not allowed)		
Permanent Home Address Line 2	City	State	Zip
Mailing Address Line 1 (if different from pe	ermanent address)		1700
Mailing Address Line 2	City	State	Zip
10 March 10			
( ) - <b>1A.</b> Phone Number By providing your address, phone number a	<b>1B.</b> Email address (optional). I	your Medicare Insurance  Include periods (.) and symbols (or agreeing to receive information	@).
( ) -	<b>1B.</b> Email address (optional). In and/or email address, you are	nclude periods (.) and symbols (or agreeing to receive information	@).
( ) -  1A. Phone Number  By providing your address, phone number a by UnitedHealthcare.	<b>1B.</b> Email address (optional). In and/or email address, you are a land. Gender □ Male	nclude periods (.) and symbols (on agreeing to receive information are remale	@).
( ) -  1A. Phone Number  By providing your address, phone number a by UnitedHealthcare.  1C. Birthdate / / / Month Day Ye.  1E. Medicare Number	1B. Email address (optional). In and/or email address, you are a second or email address.  1D. Gender □ Male I ar (From you will be a second or email address. When the second or email address. When the second or email address (optional). It is a second or email address. When the second or email address (optional). It is an address (optional). It is a second or email address (optional). It is a second or e	nclude periods (.) and symbols (or agreeing to receive information or agreeing the received info	@). and be contacted
( ) -  1A. Phone Number  By providing your address, phone number a by UnitedHealthcare.  1C. Birthdate / / /  Month Day Ye  1E. Medicare Number_	<b>1B.</b> Email address (optional). In and/or email address, you are a lar ar	nclude periods (.) and symbols (or agreeing to receive information  Female  r Medicare card.)  ral (Part B) / 01 / Month Yeare Supplement Plan start date?	@). and be contacted
( ) -  1A. Phone Number  By providing your address, phone number a by UnitedHealthcare.  1C. Birthdate / / / Month Day Ye.  1E. Medicare Number	<b>1B.</b> Email address (optional). In and/or email address, you are a lar ar	nclude periods (.) and symbols (or agreeing to receive information or agreeing the received info	@). and be contacted
( ) -  1A. Phone Number  By providing your address, phone number a by UnitedHealthcare.  1C. Birthdate / / / Month Day Ye.  1E. Medicare Number	<b>1B.</b> Email address (optional). In and/or email address, you are a lar ar	nclude periods (.) and symbols (or agreeing to receive information  Female  r Medicare card.)  ral (Part B) / 01 / Month Yeare Supplement Plan start date?	@). and be contacted

Choose your Plan and start date.	
Plan Choice  2A. You are eligible to apply if <u>all</u> of these are true:  • you are an AARP member,  • you are age 65 or older,  • you are enrolled in Medicare Parts A and B,  • you are not enrolled in more than one Medicare supplement plan at the same time.  Please choose 1 Plan from the right-hand column. Important: Plans C and F are only available to eligible Applicants who turned 65 or enrolled in Medicare Part A prior to 1/1/2020. Please call if you have questions.	□ Plan A □ Plan B □ Plan C □ Plan F □ Plan G □ Plan K □ Plan L □ Plan N
Plan Start Date 2B. Your Plan will start on the first day of the month following receipt and approval of this Application Form and receipt of your first month's payment. If you would like your Plan to start on a later date (the first day of a future month), please indicate the date:	/ <b>01</b> / Month Day Year
2 Is your accentance quarantood?	
turn age 65 <b>or</b> enroll in Medicare Part B?	□Yes □No
3A. Will your AARP Medicare Supplement Plan start date be within 6 months after you turn age 65 or enroll in Medicare Part B?  • If YES, your acceptance is guaranteed. Go directly to Section 9. You do not have to answer the questions in Sections 4, 5, 6, 7 and 8.	□Yes □No
3A. Will your AARP Medicare Supplement Plan start date be within 6 months after you turn age 65 or enroll in Medicare Part B?  If YES, your acceptance is guaranteed. Go directly to Section 9. You do not have to	
3A. Will your AARP Medicare Supplement Plan start date be within 6 months after you turn age 65 or enroll in Medicare Part B?  If YES, your acceptance is guaranteed. Go directly to Section 9. You do not have to answer the questions in Sections 4, 5, 6, 7 and 8.  If NO, you must answer Question 3B.  3B. Have you lost or are losing health insurance coverage or do you have a Medicare Advantage Plan "trial right" and, if so, have you received a notice from your employer or prior insurer saying that you are eligible for guaranteed issue of a Medicare	□Yes □No

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Page 2 of 10

Last Name

## Answer the health questions in Sections 4-7 ONLY if your acceptance is not guaranteed as defined in Section3.

4. Tell us about your medical provider				
Provide the following information for all physic follow up with your physicians for additional in please use an additional sheet of paper and che	ians that you have seen withing formation and verification of y	our nealth	nistory.	We may If needed,
Primary Physician		( ) Phone #		
Specialist Name	Specialty	( ) Phone #	-	
Diagnosis/Condition				
Specialist Name	Specialty	( ) Phone #	-	
Diagnosis/Condition			24.00	
Answer this health question. If you additional information.	ı answer YES or NOT SUF	RE, we ma	ay follo	w up for
<b>5A.</b> Within the past 2 years, did a medical profession you for any problems with your kidneys other than ki	nal provide treatment or advice to idney stones?	)  □Yes	□No	□Not Sure
6 Answer these health questions. If you answer NOT S	you answer YES to any qu URE, we may follow up fo	uestion, y or additio	ou are nal info	not eligible rmation.
<ul> <li>6A. Were you hospitalized as an inpatient (not includ</li> <li>within the past 90 days or</li> <li>3 or more times within the past 2 years?</li> </ul>				□Not Sure
<b>6B.</b> Are you confined to a bed, receiving home healt living in any type of nursing facility other than an as	h care, or currently being treated sisted living facility?	orYes	s □No	□Not Sure
<b>6C.</b> Within the past 2 years, did you receive IV infus Immunodeficiency Syndrome?	ions or injections for Primary	□Ye	s 🗆 No	□Not Sure

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1	First Name Last Name	
1 1 1 1 1	Answer these health questions. If you answer YES to any quest the Level 2 rate (see "Cover Page – Rates"). If you answer NOT up for additional information. (continued)	ion, your rate will be SURE, we may follow
TEAR HERE	<ul> <li>7B. Within the past 2 years, did a medical professional tell you that you have or were you diagnosed with, treated, given medical advice, or prescribed medications for any of the following?</li> <li>Artery blockage, or had bypass surgery, stents, or balloon angioplasty</li> <li>Heart Attack, Cardiomyopathy, an Enlarged Heart, or Atrial Fibrillation</li> <li>Carotid Artery Disease, Stroke, Transient Ischemic Attack (TIA), or Mini-Stroke</li> <li>Peripheral Vascular Disease (PVD) or Amputation due to disease</li> <li>Chronic Obstructive Pulmonary Disease (COPD), Emphysema, or Cystic Fibrosis</li> <li>Any lung or respiratory disorder: <ul> <li>requiring the use of a nebulizer or oxygen,</li> <li>on 3 or more medications, or</li> <li>currently using tobacco products</li> </ul> </li> </ul>	□Yes □No □Not Sure
1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	<ul> <li>Hemophilia, Hepatitis (other than A) or Pancreatitis</li> <li>Osteoporosis, but only if you received injections or have had a fracture</li> <li>Spinal Stenosis, Quadriplegia, Paraplegia, or Hemiplegia</li> <li>Psoriatic Arthritis or Rheumatoid Arthritis</li> <li>Systemic Lupus Erythematosus (SLE) or Myasthenia Gravis</li> <li>Macular Degeneration, but only if you have the Wet form</li> <li>Bipolar Disorder or Schizophrenia</li> <li>Alcoholism or Drug Abuse</li> </ul>	□Yes □Not Sure   □Yes □No □Not Sure
TEAR HERE	<ul> <li>Within the past 2 years, did you receive any of the following:</li> <li>Skin grafts, or</li> <li>Blood transfusions, IV infusions or injections (not including vaccinations or B12 injections) for any of the following conditions?</li> <li>Asthma</li> <li>Autoimmune disorders</li> <li>Blood disorders</li> <li>Blood disorders</li> <li>Genetic or Hereditary disorders</li> <li>Migraine headaches</li> <li>Osteoarthritis</li> </ul>	□Yes □No □Not Sure
g	Tell us about your tobacco usage only if your acceptance is no in Section 3. If you answer YES to this question, your rate will "Cover Page - Rates").	<b>t guaranteed as defined</b> be the tobacco rate (see
	<b>8A.</b> At any time within the past 12 months, have you smoked tobacco cigarettes or used any other tobacco product?	□Yes □No

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Last Name

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### Your past and current coverage

#### Review the statements.

- You do not need more than one Medicare supplement policy.
- You may want to evaluate your existing health coverage and decide if you need multiple coverages.
- You may be eligible for benefits under Medicaid and may not need a Medicare supplement policy.
- If, after purchasing this policy, you become eligible for Medicaid, the benefits and premiums under your Medicare supplement policy can be suspended, if requested, during your entitlement to benefits under Medicaid for 24 months. You must request this suspension within 90 days of becoming eligible for Medicaid. If you are no longer entitled to Medicaid, your suspended Medicare supplement policy (or, if that is no longer available, a substantially equivalent policy) will be reinstituted if requested within 90 days of losing Medicaid eligibility. If the Medicare supplement policy provided coverage for outpatient prescription drugs and you enrolled in Medicare Part D while your policy was suspended, the reinstituted policy will not have outpatient prescription drug coverage, but will otherwise be substantially equivalent to your coverage before the date of the suspension.
- If you are eligible for, and have enrolled in a Medicare supplement policy by reason of disability and you later become covered by an employer or union-based group health plan, the benefits and premiums under your Medicare supplement policy can be suspended, if requested, while you are covered under the employer or union-based group health plan. If you suspend your Medicare supplement policy under these circumstances, and later lose your employer or union-based group health plan, your suspended Medicare supplement policy (or, if that is no longer available, a substantially equivalent policy) will be reinstituted if requested within 90 days of losing your employer or union-based group health plan. If the Medicare supplement policy provided coverage for outpatient prescription drugs and you enrolled in Medicare Part D while your policy was suspended, the reinstituted policy will not have outpatient prescription drug coverage, but will otherwise be substantially equivalent to your coverage before the date of the suspension.
- Counseling services may be available in your state to provide advice concerning your purchase of Medicare supplement insurance and concerning medical assistance through the state Medicaid program, including benefits as a Qualified Medicare Beneficiary (QMB) and a Specified Low-Income Medicare Beneficiary (SLMB).

If you lost or are losing other health insurance coverage and received a notice from your prior insurer saying you were eligible for guaranteed issue of a Medicare supplement insurance policy, or that you had certain rights to buy such a policy, you may be guaranteed acceptance in one or more of our Medicare supplement plans. Please include a copy of the notice from your prior insurer with your Application Form.

#### PLEASE ANSWER ALL QUESTIONS. To the best of your knowledge. 9A. Did you turn age 65 in the last 6 months? □Yes □No 9B. Did you enroll in Medicare Part B in the last 6 months? □Yes $\square$ No **9C.** If YES, what is the effective date? /01/ Month Year **Questions about Medicaid** 9D. Are you covered for medical assistance through the state Medicaid program? □Yes □No (Medicaid is a state-run health care program that helps with medical costs for people with low or limited income. It is not the federal Medicare program.) Note to applicant: If you are participating in a "Spend-down Program" and have not met your "Share of Cost", answer NO to this question. If YES, you must answer Questions 9E and 9F.

First Name	Last Name	
9 Your past and co	urrent coverage (continued)	
9E. Will Medicaid pay your	premiums for this Medicare supplement policy?	☐Yes ☐No
	efits from Medicaid other than payments toward your	□Yes □No
Questions about Medica	re Advantage plans (sometimes called Medicare Part C	)
the past 63 days (for examp	from any Medicare plan other than original Medicare within ble, a Medicare Advantage plan, a Medicare HMO, or PPO)?  Questions 9H through 9K.	□Yes □No
<b>9H.</b> Provide the start and end of the start and en	nd dates of your Medicare plan other than original Medicare. er this plan, leave the end date blank.	Start Date  Month Day Year  End Date  Month Day Year
intend to replace your curre (When you receive confirm you will need to cancel you Advantage insurer for instr on the back of your ID card	ander the Medicare plan other than original Medicare, do you ent coverage with this new Medicare supplement policy? ation that this Medicare Supplement plan has been issued, or Medicare Advantage Plan. Please contact your Medicare uctions on how to cancel, using the customer service number .)  a copy of the Replacement Notice.	□Yes □No
<b>9J.</b> Was this your first time	e in this type of Medicare plan?	□Yes □No
	re supplement policy to enroll in the Medicare plan?	□Yes □No
Questions about Medic		Service Balance
If so, what insurance comp Insurance Company: Policy:	dedicare supplement policy in force?  bany and what plan do you have?  r Question 9M.	□Yes □No
: <b>9M.</b> Do you intend to repla	ace your current Medicare supplement policy with this policy?  a copy of the Replacement Notice.	□Yes □No
Questions about any ot	her type of health insurance coverage	
<b>9N.</b> Have you had coverage (for example, an employer,	e under any other health insurance within the past 63 days, union, or individual plan)?  r Questions 90 through 90.	□Yes □No
	ance company and what kind of policy?	Policy:  ☐ HMO/PPO ☐ Major Medical ☐ Employer Plan ☐ Union Plan ☐ Other

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First Name	Last Name	
9 Your past and current cover	age (continued)	
<b>9P.</b> What are your dates of coverage under if you are still covered under the policy.	the other policy? Leave the end date blank	Start Date / / Month Day Year End Date / / Month Day Year
<b>Q.</b> Are you replacing this health insurance	?	□Yes □No
Your Signature (required)		/ / <b>Today's Date</b> (required Month Day Year
10 Authorization and Verifica	ation of Application Information	
he basis for issuing coverage. I understand	tion Form are complete and true to the best of that the Application Form becomes a part of Healthcare may have the right to rescind my	the incurance contract and the

• I understand coverage, if provided, will not take effect until issued by UnitedHealthcare, the actual premium is not determined until coverage is issued and that this Application Form and payment of the initial premium does not guarantee coverage will be provided.

• Any person who, knowingly and with intent to defraud any insurance company or other person, files an application for insurance or statement of claim containing any materially false information, or conceals, for the purpose of misleading, information concerning any fact material thereto, commits a fraudulent insurance act when determined by a court of

• I acknowledge receipt of the Guide to Health Insurance for People with Medicare and the Outline of Coverage.

If the Application Form is being completed through an Agent or Broker:

competent jurisdiction, and as such may be subject to criminal and civil penalties.

- I understand an agent or broker discussing Plan options with me is appointed by UnitedHealthcare, and may be compensated based on my enrollment in a Plan.
- I understand that an agent or broker cannot change or waive any terms or requirements related to this Application Form and its contents, underwriting, premium or coverage and cannot grant approval.

**Authorization for the Release of Medical Information** 

I authorize UnitedHealthcare and its affiliates ("The Company") to obtain from any health care provider, licensed physician, medical practitioner, hospital, pharmacy, clinic or other medical facility, health care clearinghouse, pharmacy benefit manager, insurance company, or other organization, institution or person, or The Company's own information, any data or records about me or my mental or physical health. This may include information about medical advice, diagnosis, treatment and prescribed medications related to mental illness, alcoholism and drug abuse. I understand the purpose of this disclosure and use of my information is to allow The Company to determine my eligibility for coverage and rate. I understand this authorization is voluntary and I may refuse to sign the authorization. My refusal may, however, affect my eligibility to enroll in the health plan or to receive benefits, if permitted by law. I understand the information I authorize The Company to obtain and use may be re-disclosed to a third party only as permitted under applicable law, and once re-disclosed, the information may no longer be protected by Federal privacy laws. I understand I may end this authorization if I notify The Company, in writing, prior to the issuance of coverage. After coverage is issued, this authorization is not revocable. If not revoked, this authorization is valid for 24 months from the date of my signature.

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Last Name

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### Authorization and Verification of Application Information (continued)

Please see "Your Guide" to determine if the following pre-existing condition waiting period applies to you.

I understand the plan will not pay benefits for stays beginning or medical expenses incurred during the first 3 months of coverage if they are due to conditions for which medical advice was given or treatment recommended by or received from a physician within 3 months prior to the insurance effective date.

TEAKHERE.

My signature indicates I have read and understand all contents of this Application Form and have answered all questions to the best of my ability.

Your Signature (required)

Today's Date (required)

Month Day Year

**Note:** If you are signing as the legal representative (e.g., POA, Guardian, Conservator, etc.) for the applicant, please send a complete copy of the appropriate legal documentation and check this box.

### 11

### Authorization for Verification of Information

Read carefully, and sign and date in the signature box below.

I authorize any health care provider, licensed physician, medical practitioner, hospital, pharmacy, clinic or other medical facility, health care clearinghouse, pharmacy benefit manager, insurance company, or other organization, institution, or person to give UnitedHealthcare and its affiliates ("The Company") any data or records about me or my mental or physical health. This may include information about medical advice, diagnosis, treatment and prescribed medications related to mental illness, alcoholism and drug abuse. I understand the purpose of this disclosure and use of my information is to allow The Company to determine the eligibility of and/or amount payable for my claims and for analytic studies. I understand this authorization is voluntary and I may refuse to sign the authorization. My refusal may, however, affect my eligibility to enroll in the health plan or to receive benefits, if permitted by law. I understand the information I authorize The Company to obtain and use may be re-disclosed to a third party only as permitted under applicable law, and once re-disclosed, the information may no longer be protected by Federal privacy laws. I understand I may end this authorization, at any time, if I notify The Company, in writing, except to the extent that The Company has already acted on my authorization. If not revoked, this authorization is valid for the term of the coverage.

My signature indicates I have read and understand all contents of this Application Form and have answered all questions to the best of my ability.

Your Signature (required)

Today's Date (required)
Month Day Year

**Note:** If you are signing as the legal representative (e.g., POA, Guardian, Conservator, etc.) for the applicant, please send a complete copy of the appropriate legal documentation and check this box. □

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TEAR HERE

### For Agent/Broker Use Only

Agent/Broker must complete the following information and include the notice of replacement coverage, if appropriate, with this Application Form. All information must be complete or the Application Form will be returned.

- 1. List any other health insurance policies issued to the applicant:
- List policies issued which are still in force:
- List policies issued in the past 5 years which are no longer in force:

Agent Name (PLEASE PRINT)

First Name

Sheffie

Last Name

Today's Date (required) Month Day

Agent Phone Number

## **AARP BENEFITS are worth far** more than the cost of membership.

#### HEALTHCARE PRODUCTS & SERVICES

access to health and dental insurance products, as well as vision and prescription discounts

### AWARD-WINNING **PUBLICATIONS**

including AARP The Magazine, the AARP Bulletin, and free guides on financial planning and health

FINANCIAL SERVICES access to life, auto and homeowners insurance, AARP-endorsed credit card, plus investment program options

### PROTECTION OF YOUR RIGHTS

in Washington and your state government

to strengthen Medicare and Social Security, confront age discrimination and protect pension benefits

### TRAVEL DISCOUNTS

on hundreds of hotels, resorts, car rentals, tours, cruises and plane fares worldwide



Local chapters with volunteer opportunities, social activities, Driver Safety Courses, and AARP Foundation Tax-Aide program

### Join or renew and save 25% when you sign up for Automatic Renewal!

Save 25% off AARP standard yearly price for your first year when you select Automatic Renewal.

Visit agntu.aarpenrollment.com Or call 1-866-331-1964

Complete the following Membership Activation Form if you don't already have an AARP membership or if it's coming up for renewal or expired. BA25522ST

Real ossibilities

Month

- W	ney order enclos			
□ 1 year/ <b>\$16</b> □ 3 years/ <b>\$43</b> □ 5 years/ <b>\$63</b>				
Your Name (please pri	nt)			
Address			Apt	
City		State	Zip	
Date of Birth	Month /	Day	Year	

VES I want to join AARP or renew by mail!

Visit agntu.aarpenrollment.com Or call 1-866-331-1964

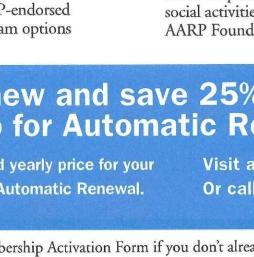
Yes, I want to join or renew

with Automatic Renewal and

### Why sign up for Automatic Renewal?

Saves time with fewer mailings. It's safe, secure and you can cancel at any time.

With AARP automatic renewal, you will be charged \$12 for your first year. For any subsequent year you remain enrolled, you will be charged the full annual rate (currently \$16) on the first day of the mouth in which your membership expires. You may cancel at any time by calling 1-800-516-1993.



For FREE Spouse/Partner Membership Spouse's/Partner's Name\_

VCGFDAUH AA25002ST

Date of Birth

# Here are some featured health related benefits of AARP that you'll have access to as a member:

- Supplemental Health Insurance
- Dental Coverage
- Hearing Care Program
- Vision Care Discounts
- Prescription Discounts
- ✓ AARP® Staying Sharp

- Health Tools
- Online Recipe Database
- Hearing Center
- Family Caregiving Resources
- Housing and Mobility Resources
- ✓ Local Assistance Directory



### Act now and make the most of membership.

Join or renew with Automatic Renewal and save 25% your first year!

SAVE 25%

9

Visit agntu.aarpenrollment.com



Or call 1-866-331-1964

**%** 

## Return this form in the enclosed envelope.

Please allow 3-4 weeks for delivery of your Membership Kit. Dues are not deductible for income tax purposes. One membership also includes spouse/partner. Some AARP member benefits are provided by third parties, not by AARP or its affiliates. Providers pay a royalty fee to AARP for the use of its intellectual property. These fees are used for general purposes of AARP. Some provider offers are subject to change and may have restrictions. Please contact the provider directly for details. Annual dues include \$4.03 for a subscription to AARP The Magazine and \$3.09 for the AARP Bulletin. Dues outside U.S. domestic mail limits: \$17/one year for Canada and Mexico, \$28/one year for all other countries. When you join, AARP shares your membership information with the companies we have selected to provide AARP member benefits, companies that support AARP operations, and select non-profit organizations. If you do not want us to share your information with providers of AARP member benefits or non-profit organizations, please let us know by calling 1-800-516-1993 or e-mailing us at member@aarp.org. We may steward your resources by converting your check into an electronic deposit.

#### **AUTOMATIC PAYMENT AUTHORIZATION FORM**

П	I allow UnitedHealthcare Insurance Company (UnitedHealthcare Insurance Company of New York for New York residents), hereafter named UnitedHealthcare, to take monthly withdrawals
	York for New York residents), hereafter named UnitedHealthcare, to take monthly withdrawais
	for the then-current monthly rate from the account named on this form. I also allow the named
bank	ring facility (BANK) to charge such withdrawals to this account.

Monthly withdrawal amounts will be for the total household payment due each month. This will include premiums for a spouse or other member(s) of the household on the same membership account. This authority is active until UnitedHealthcare and the BANK receive notice from me to end withdrawals in enough time to give UnitedHealthcare and the BANK a reasonable opportunity to act on it. I have the right to stop payment of a withdrawal by giving notice to the BANK in such time as to give the BANK a reasonable opportunity to act upon it. I understand such action may make the health care insurance coverage past due and subject to cancellation.

Member Name AARP Member Number		
Member Address		
	Street Addresss	
Member Address		7: 0
City	State	Zip Code
Bank Name		
Bank Routing No.	Account Type:	☐ Checking
(9 digit number)		Savings (statement savings only)
Bank Account No		
Bank Account Holder's Name if other than Member _	and the second s	
Bank Account Holder's Signature	and the second s	

#### **IMPORTANT**

Please refer to the diagram below of a sample check to obtain your bank routing information.

